

Checklist

Helping loved ones in the event of death

- Last will & testament
- Names & contacts for estate, legal attorneys
- Employer information
- Pension/insurance information
- Plans for hospice care/end-of-life care
- List of financial accounts (banks, mortgages, auto, credit cards, financial advisors, stock portfolios)
- List of utility companies, home services (internet, phone, security, lawn companies)
- List of any subscription services/memberships
- List of social media, website accounts
- Passwords for social media, subscriptions, websites, all of the above
- List of locations in home for utility panels, etc. (water valve shutoff, electric panel, etc.)
- Make sure above information is somewhere the executor is able to access**